

IMPORTANT NOTICE FOR ALL HERBALIFE INDEPENDENT DISTRIBUTORS

We wish to advise you in advance that HSBC will no longer be the bank that we utilize to pay Distributors their OC Earnings via wire transfer and International Earnings (IE) card.

We were informed by HSBC that, effective July 31, 2009, they will discontinue this international payment service to all of their customers across the world. The impacted services will include payments received by Distributors for their OC earnings via wire transfer or the IE Cards.

We would also like to confirm that JP Morgan has been selected as our new provider for this important service. We are working closely with them and HSBC to ensure a smooth transition.

In light of the change described above, we will be unable to process new wire transfer enrollments for OC earnings until we have completed our transition of existing Distributors from HSBC to our new service provider. In addition, we have been informed that the International Earning Cards that were supplied and supported by HSBC will not be supported by JP Morgan.

Here is an outline of the timeline we are working toward:

IE Cards (approx 3000 Supervisors Globally)

- May 2009 paid June earnings will be the last payments loaded onto the IE Cards.
- A communication will be sent directly to Distributors impacted by this change.
- Distributors previously receiving their OC earnings on the IE Card will be encouraged to deplete the balances on their cards. A check will be issued by HSBC for balances that remain outstanding on July 31st, 2009.
- IE Card holders will be switched to Herbalife issued checks for their June paid July.

Wire Transfers

- June 2009 paid July earnings will be the last payment issued through HSBC via a wire transfer.
- July 2009 paid August OC earnings wire payments will be issued by JP Morgan for these Distributors. We are working diligently to ensure a smooth and seamless transition for our Distributors.
- A communication will be sent directly to Distributors who will be impacted by this change.
- Following a successful launch and transition of the payment service to JP Morgan, we will begin to consider new enrollments for wire transfer of OC payments.